(19) World Intellectual Property Organization

International Bureau



(43) International Publication Date 1 April 2004 (01.04.2004)

PCT

(10) International Publication Number WO 2004/026500 A3

(51) International Patent Classification⁷: 43/10

E21B 23/00.

(21) International Application Number:

PCT/US2003/025675

(22) International Filing Date: 18 August 2003 (18.08.2003)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data:

60/412.544 20 S

20 September 2002 (20.09.2002) US

(71) Applicant (for all designated States except US): ENVENTURE GLOBAL TECHNOLOGY [US/US]: 16200 A. Park Row, Houston, TX 77084 (US).

(72) Inventors; and

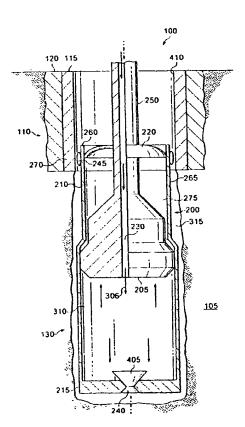
(75) Inventors/Applicants (for US only): SHUSTER, Mark

[US/US]: 19115 Prospect Ridge Lane, Houston, TX 77094 (US). RING, Lev [US/US]: 14126 Heatherhill Place, Houston, TX 77077 (US).

- (74) Agent: MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).
- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, H., IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW). Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO.

[Continued on next page]

(54) Title: SELF-LUBRICATING EXPANSION MANDREL FOR EXPANDABLE TUBULAR



(57) Abstract: A self-lubricating expansion mandrel (205) includes a system for lubricating the interface between the self-lubricating expansion mandrel (205) and a tubular member (210) during the radial expansion of the tubular member (210).

BEST AVAILABLE COPY

WO 2004/026500 A3

GA. GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Declaration under Rule 4.17:

of inventorship (Rule 4.17(iv)) for US only

Published:

with international search report

- SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, Cl, CM, (88) Date of publication of the international search report: 13 January 2005
 - (15) Information about Correction: **Previous Correction:** see PCT Gazette No. 43/2004 of 21 October 2004, Section II

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

INTERNATIONAL SEARCH REPORT

International application No.

		PCT/US03/2567	'5		
	SSIFICATION OF SUBJECT MATTER				
IPC(7) : E21B 23/00, 43/10 US CL : 166/207, 55.7					
According to International Patent Classification (IPC) or to both national classification and IPC					
B. FIEL	DS SEARCHED	Zadopar Ciassification and IPC			
Minimum documentation searched (classification system followed by classification symbols)					
U.S. : 166/207, 55.7, 50, 55, 55.1, 205, 209, 216, 242.1, 297, 380, 384					
Documentati	on coarched other than minimum down and				
DOCUMENT	on searched other than minimum documentation to the	ie extent that such documents are include	ed in the fields searched		
Electronic da	ata base consulted during the international search (na	me of data base and, where practicable,	search terms used)		
Please See C	ontinuation Sheet		·		
C. DOCUMENTS CONSIDERED TO BE RELEVANT					
Category *	Citation of document, with indication, where a	ppropriate, of the relevant passages	Relevant to claim No.		
X	US 2002/0062956 A1 (MURRAY et al.) 30 May 20	002 (30.5.2002), whole document	1-9		
 Y		•			
•			10-23		
Y	US 5,014,779 A (MELING et al) 14 May 1991 (14	.05, 1991), column 3, lines 31-36	19-23		
			15-23		
Y	US 4,526,839 A(HERMAN et al) 2 July 1985 (02.0	07.1985), column 5, line 60- column 6,	10-18, 23		
	line 16.				
A	US 6,325,148 B1 (TRAHAN et al) 4 December 200	01, (04.12.2001), whole document	1-23		
A	US 3,203,451 A(VINCENT) 31 August 1965 (31.0	8.1965), whole document.	1-23		
A	US 6,158,963 A (HOLLIS et al) 12 December 2000 (12.12.2000), whole document.		1-23		
A	US 4,505,987 A (YAMADA et al.) 19 March 1985 (19.03.1985), whole document.		1-23		
i					
			<u> </u>		
Further	documents are listed in the continuation of Box C.	See patent family annex.			
• Si	Special categories of cited documents: T later document published after the international filing date or p				
"A" document	defining the general state of the art which is not considered to be	date and not in conflict with the appli- principle or theory underlying the inv	cation but cited to understand the		
	lar relevance				
"E" carlier ap	plication or patent published on or after the international filing date	considered novel or cannot be conside	red to involve an inventive step		
L document	which may throw doubts on priority claim(s) or which is cited to	when the document is taken alone			
establish t	be publication date of another citation or other special reason (as	"Y" document of particular relevance; the			
specified)		considered to involve an inventive ste combined with one or more other suc	documents, such combination		
"O" document	referring to an oral disclosure, use, exhibition or other means	being obvious to a person skilled in th	e art		
		"&" document member of the same patent	family		
	priority date claimed				
Date of the actual completion of the international search		Date of mailing of the international sea	TCh report		
11 December	2003 (11.12.2003)	79 IV	1AY 2004		
	niling address of the ISA/US	Althorized officer			
Mail Stop PCT, Attn: ISA/US Commissioner for Patents		David J. Baggell			
P.O. Box 1450		Telephone No. (703) 209 1112			
	xandria, Virginia 22313-1450 o. (703) 305-3230	Telephone No. (703) 308-1113			
Lacenine Mo	1. (103) 303-3230				

Form PCT/ISA/210 (second sheet) (July 1998)

Continuation of B. FIELDS SEARCHED Item 3: JPO, EPO, Derwent Terms: swedge/swage, lubricane/lubricant, teflon, friction, coating,		PCT/US03/25675
Continuation of B. FIELDS SEARCHIED Item 3: PO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	INTERNATIONAL SEARCH REPORT	
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	•	
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		<u> </u>
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	•	
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		'
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		ļ
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		1
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,		
JPO, EPO, Derwent Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	Continuation of B. FIELDS SEARCHED Item 3:	
Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	JPO. EPO. Derwent	
	, 2. 0, 24	
	Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating,	
	•	
	•	
Form PCT/ISA/210 (second sheet) (July 1998)		

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization

International Bureau



(43) International Publication Date 1 April 2004 (01.04.2004)

PCT

(10) International Publication Number WO 2004/026500 A3

(51) International Patent Classification⁷: E21B 23/00, 43/10

(21) International Application Number:

PCT/US2003/025675

(22) International Filing Date: 18 August 2003 (18.08.2003)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 60/412,544 20

20 September 2002 (20.09.2002) US

(71) Applicant (for all designated States except US): ENVENTURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).

(72) Inventors; and

(75) Inventors/Applicants (for US only): SHUSTER, Mark

[US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). RING, Lev [US/US], 14126 Heatherhill Place, Houston, TX 77077 (US).

- (74) Agent: MATTINGLY, Todd: Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).
- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH. GM, KE, LS, MW, MZ. SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM). European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, TT, LU, MC, NL, PT, RO.

[Continued on next page]

(54) Title: SELF-LUBRICATING EXPANSION MANDREL FOR EXPANDABLE TUBULAR

(57) Abstract: A self-lubricating expansion mandrel (205) includes a system for lubricating the interface between the self-lubricating expansion mandrel (205) and a tubular member (210) during the radial expansion of the tubular member (210).

SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, Cl, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Declaration under Rule 4.17:

— of inventorship (Rule 4.17(iv)) for US only

Published:

- with international search report
- with amended claims

(88) Date of publication of the international search report:

13 January 2005

Date of public of the amended claims: 24 February 2005

(15) Informat. about Correction:

Previous Correction:

see PCT Gazette No. 43/2004 of 21 October 2004, Section II

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

AMENDED CLAIMS

[received by the International Bureau on 23 July 2004 (23.07.2004); claims 24-47 added

- 17. The self-lubricating expansion mandrel of claim 12, wherein the solid lubricant retained in the plurality of troughs formed in a textured pattern comprises a thermo-sprayed coating.
- 18. The self-lubricating expansion mandrel of claim 12, wherein the depth of the plurality of troughs formed in a textured pattern is in a range of between about 50 and 150 microns.
- 19. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
 - a housing including a tapered outer surface;
 - one or more grooves formed in the tapered outer surface; and
 - a grease supply chamber in the housing;
 - a conduit from the grease supply chamber to one or more of the grooves; and

means for forcing grease from the grease supply chamber trough the conduit to one or more of the grooves.

- 20. The self-lubricating expansion mandrel of claim 19, wherein the one or more grooves comprise circumferential grooves.
- The self-lubricating expansion mandrel of claim 19, wherein the grooves comprise axial grooves.
- 22. The self-lubricating expansion mandrel of claim 19, wherein the grooves comprise a pattern of grooves with both an axial and a circumferential component.
- 23. The self-lubricating expansion mandrel of claim 22, wherein the pattern of grooves comprises a textured surface.
- 24. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves;

wherein the grooves comprise circumferential grooves.

- 25. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
- a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and

solid lubricant retained in one or more of the grooves;

wherein the grooves comprise axial grooves.

- 26. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
- a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and

solid lubricant retained in one or more of the grooves;

wherein the grooves comprise a pattern of grooves with both an axial and a circumferential component.

- A self-lubricating expansion mandrel for expanding a tubular member, comprising:
- a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and

solid lubricant retained in one or more of the grooves; wherein the pattern of grooves comprises a textured surface.

- 28. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 1 and 4 microns.
- 29. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 10 and 50 microns.
- 30. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
 a housing including a tapered outer surface;
 one or more grooves formed in the tapered outer surface; and
 solid lubricant retained in one or more of the grooves;
 wherein the solid lubricant retained in one or more of the grooves comprises a thermo-sprayed coating.
- 31. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 50 and 150 microns.
- 32. A self-lubricating expansion device for expanding a tubular member, comprising:
 a housing including a tapered outer surface;
 one or more depressions formed in the tapered outer surface; and
 a lubricant supply chamber in the housing;
 a conduit from the lubricant supply chamber to one or more of the depressions; and
 means for forcing lubricant from the lubricant supply chamber trough the conduit to one or more of the
 depressions.
- 33. The self-lubricating expansion mandrel of claim 32, wherein the one or more depressions comprise circumferential grooves.
- 34. The self-lubricating expansion mandrel of claim 32, wherein the depressions comprise axial grooves.
- 35. The self-lubricating expansion mandrel of claim 32, wherein the depressions comprise a pattern of grooves with both an axial and a circumferential component.

36. The self-lubricating expansion mandrel of claim 35, wherein the pattern of grooves comprises a textured surface.

- 37. A self-lubricating expansion device for expanding a tubular member, wherein the interface between the expansion device and the tubular member, during the expansion process, includes a leading edge portion and a trailing edge portion, comprising:
- a housing including a tapered outer surface;
- one or more first depressions formed in the leading edge portion of the tapered outer surface; and a lubricant supply chamber in the housing;
- a conduit from the lubricant supply chamber to one or more of the first depressions;

means for forcing lubricant from the lubricant supply chamber trough the conduit to one or more of the depressions;

one or more second depressions formed in the trailing edge portion of the tapered outer surface; and a solid lubricant provided within one or more of the second depressions.

- 38. The self-lubricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise circumferential grooves.
- 39. The self-hibricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise axial grooves.
- 40. The self-lubricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise a pattern of grooves with both an axial and a circumferential component.
- 41. The self-lubricating expansion mandrel of claim 40, wherein the pattern of grooves comprises a textured surface.
- 42. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

injecting a fluid lubricant into the leading edge portion; and providing a solid lubricant in the trailing edge portion.

43. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for injecting a fluid lubricant into the leading edge portion; and means for providing a solid lubricant in the trailing edge portion.

44. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the

expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

providing a supply of a fluid lubricant within the expansion device; and injecting the fluid lubricant into the leading edge portion.

45. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for providing a supply of a fluid lubricant within the expansion device; and means for injecting the fluid lubricant into the leading edge portion.

46. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

providing a supply of a solid lubricant on the expansion device within the trailing edge portion.

47. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for providing a supply of a solid lubricant on the expansion device within the trailing edge portion.

This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

BLACK BORDERS
☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
☐ FADED TEXT OR DRAWING
☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
☐ SKEWED/SLANTED IMAGES
☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS
☐ GRAY SCALE DOCUMENTS
☐ LINES OR MARKS ON ORIGINAL DOCUMENT
☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
OTHER:

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.